



# Financial Modelling

Learn from the Pioneers



**Trust The Leader**

# Why learn Financial Modelling?

Financial modelling is a highly valued skill used for investment and financial decision making. To build a model requires knowledge of accounting, finance, and business metrics.

## 1 Purpose of Financial Modelling

- › Accurately project future financial performance.
- › Make informed decisions by analyzing historical data & making assumptions about the future.

## 2 Financial Model includes?

- › A financial model usually includes four components – Income Statement, Balance Sheet, Cash Flow Statement & Supporting Schedules.

## 3 When is Financial Modeling used?

- › Valuing Companies.
- › Funding Choices.
- › Growth Paths.
- › Budget Planning.
- › Performance Analysis.

## 4 Tools used in Financial Modelling

- › Excel is the most widely used tool due to its flexibility and customization.
- › Power BI is another popular software used for modelling and financial dashboarding.

## 5 Who Builds Financial Models?

- › Entrepreneurs and various professionals, including analysts, investment bankers, and corporate finance experts, create financial models for decision-making.

# Who Should Pursue Financial Modelling?



Freshers looking to enter BFSI or Finance Function



Any student considering a career in Finance or targeting MBA in the future

Anyone keen on becoming an entrepreneur or run an existing business



Experienced Professionals eager to switch to Finance.

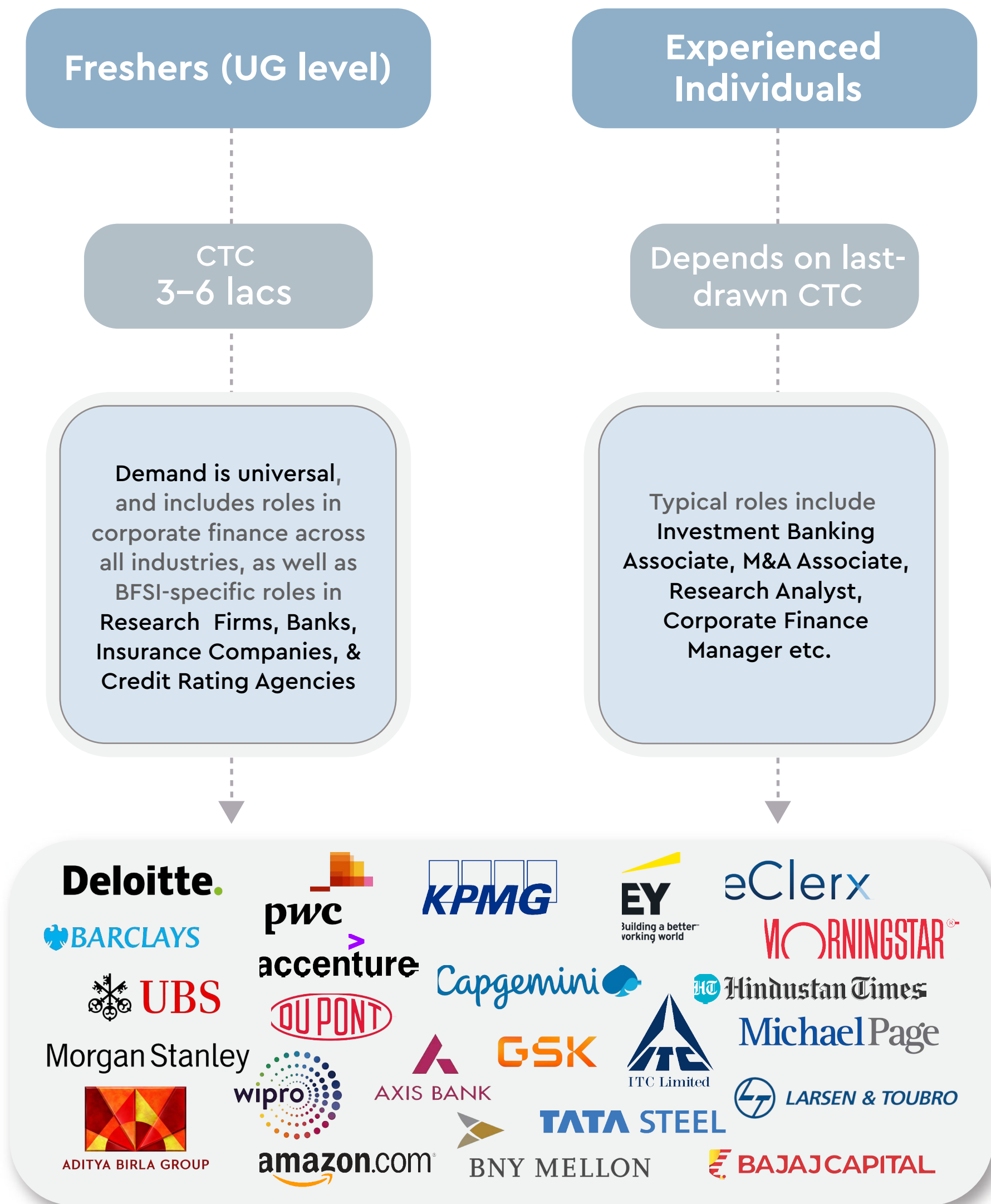


The overall learning process is the best and Proschool helped me to grow in my corporate journey.

- **Altaf Mansoori**



# Financial Modelling Job Profiles



## Placement Support



### Employability Grooming:

Including CV building, aptitude tests, communication skills, mock interviews, 1-on-1 mentorship and GD's.



### Curated Job Opening:

Proschool guarantees at least 5 entry-level job listings that match the course curriculum. Lateral roles are listed on a case to case basis.



### Interview Coordination:

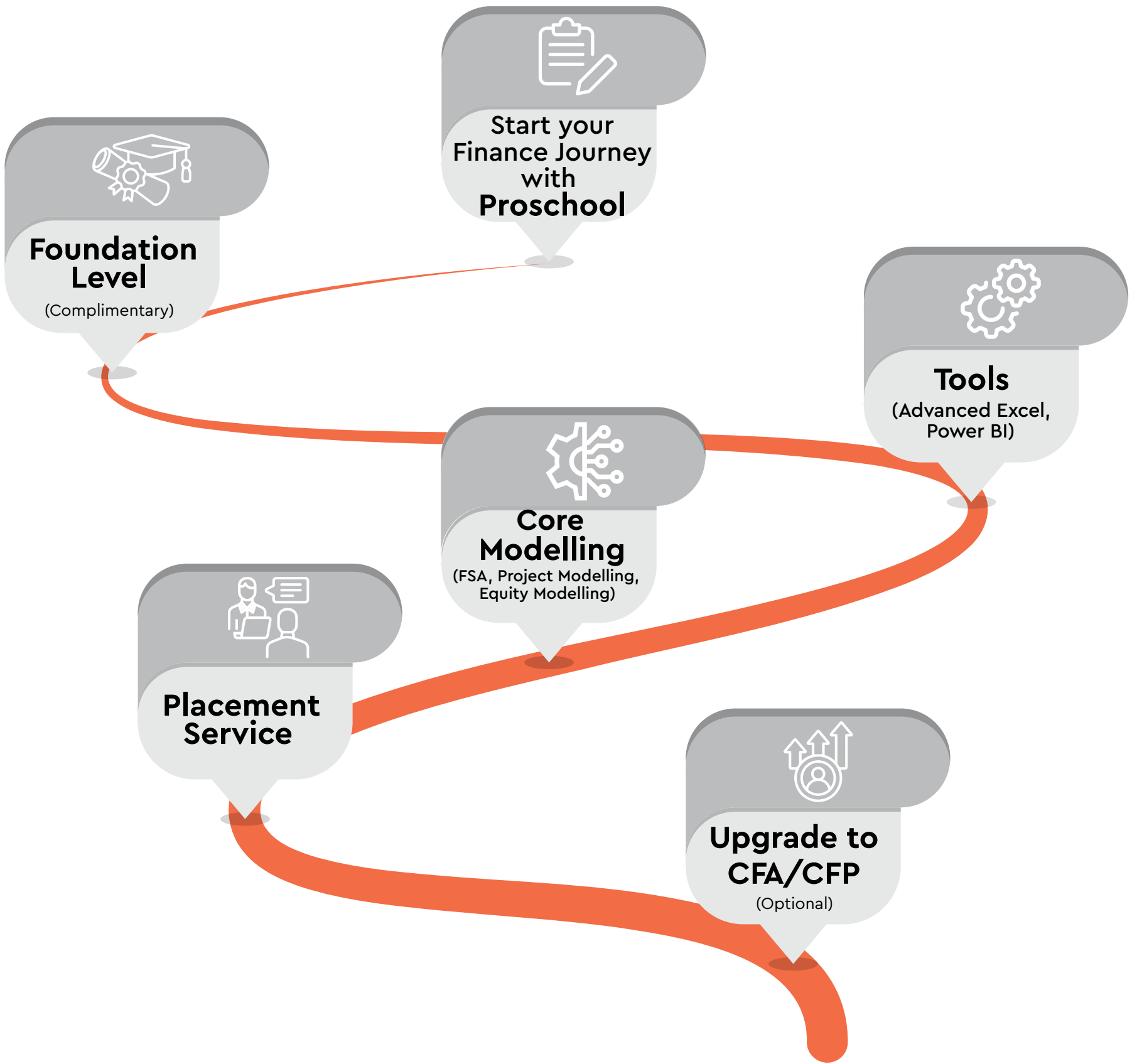
Shortlisted students receive personalized handholding through all interview stages.



### Job Assurance:

Students applying for entry level roles are assured at least 3 shortlists within 6 months of course completion.

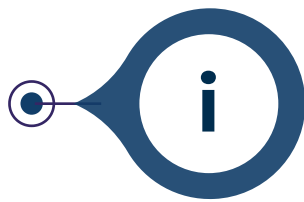
# Financial Modelling Roadmap



## Course Highlights

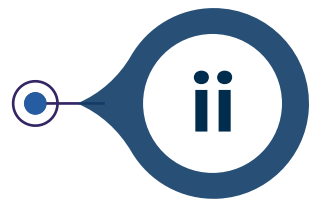
### Live Projects & Cases:

Gain real-world expertise through 15+ live cases, transforming theory into practice for tangible skills.



### Expert-Led Training:

Immerse in 120 hours of direct instruction from industry veterans, equipping you with market-relevant expertise.



### Swift Learning Curve:

Advance swiftly with our focused 2.5-month course, designed for comprehensive skill acquisition without the long-term commitment.



### Continued Placement Support:

Enjoy 6 months of dedicated placement assistance, ensuring your transition from classroom to career is smooth and successful.



The sessions help us to work in teams. The instructor puts her all to explain things & new terms. I was skeptical but it was the best decision to enroll with Proschool.

- Vaishnavi More



# Curriculum

## SYLLABUS

### Foundation

- › **Intro to Financial Modelling:**  
Basic concepts of Financial Modelling, accounting concepts and processes, sources of data, application of modelling.
  - › **Income Statement, Balance Sheet:**  
Familiarization with IS and BS, revenue recognition, application of matching, conservatism, materiality, and other concepts.
  - › **Cash Flow, EPS:**  
Understanding and interpreting CFS, EPS and diluted EPS, differences in IFRS and US GAAP.
  - › **Ratios:**  
Role of ratios in financial analysis, groupings and interpretation of ratios, comparisons across companies & sectors.
- 

### Advanced Excel

- › **Essential functions:**  
Basics, average, sum, sum if, product, count, Pivot, Slicers, data cleaning.
  - › **Advanced functions:**  
Goal seek, scenario analysis, index, lookup, matching, PV, FV, NPer, Rate, GPT add-in.
  - › **Visualization:**  
Formatting, Charts, Dashboards.
  - › **Presentation/ Summative case:**  
Group Presentations.
- 

### Power BI

- › **BI basics:**  
Intro, Setup, Data Ingestion, UI Navigation, Basic Charts.
  - › **BI reports / Power Query Editor:**  
PQE, Visualizations, UI, Geolocation, & Other Graphs.
  - › **Dashboard Development:**  
Calculated Fields, Dynamic Dashboards.
  - › **Case work:**  
Dynamic Dashboard & Group Presentations.
- 

### FSA

- › **FSA in Excel:**  
Building And Interpreting IS, BS, And CF In Excel, Formatting & Cell Referencing.
  - › **Ratio analysis in Excel:**  
Calculate and interpret over 60 ratios in Excel, including DuPont analysis.
  - › **Corp finance concepts:**  
TVM, Cost of capital, Capital budgeting – NPV and IRR, FCFF and FCFE.
-

---

## Project Modelling

- > **Basic modelling:**  
Build 3-statement financial model with sensitivity analysis to take investment decision.
- > **Intermediate modelling:**  
Build 4-statement financial model for manufacturing, including debt and asset schedules and tax.
- > **Complex modelling:**  
Build 4-statement financial model, including hard and soft costs, advanced debt schedules, multi-sheet referencing.

---

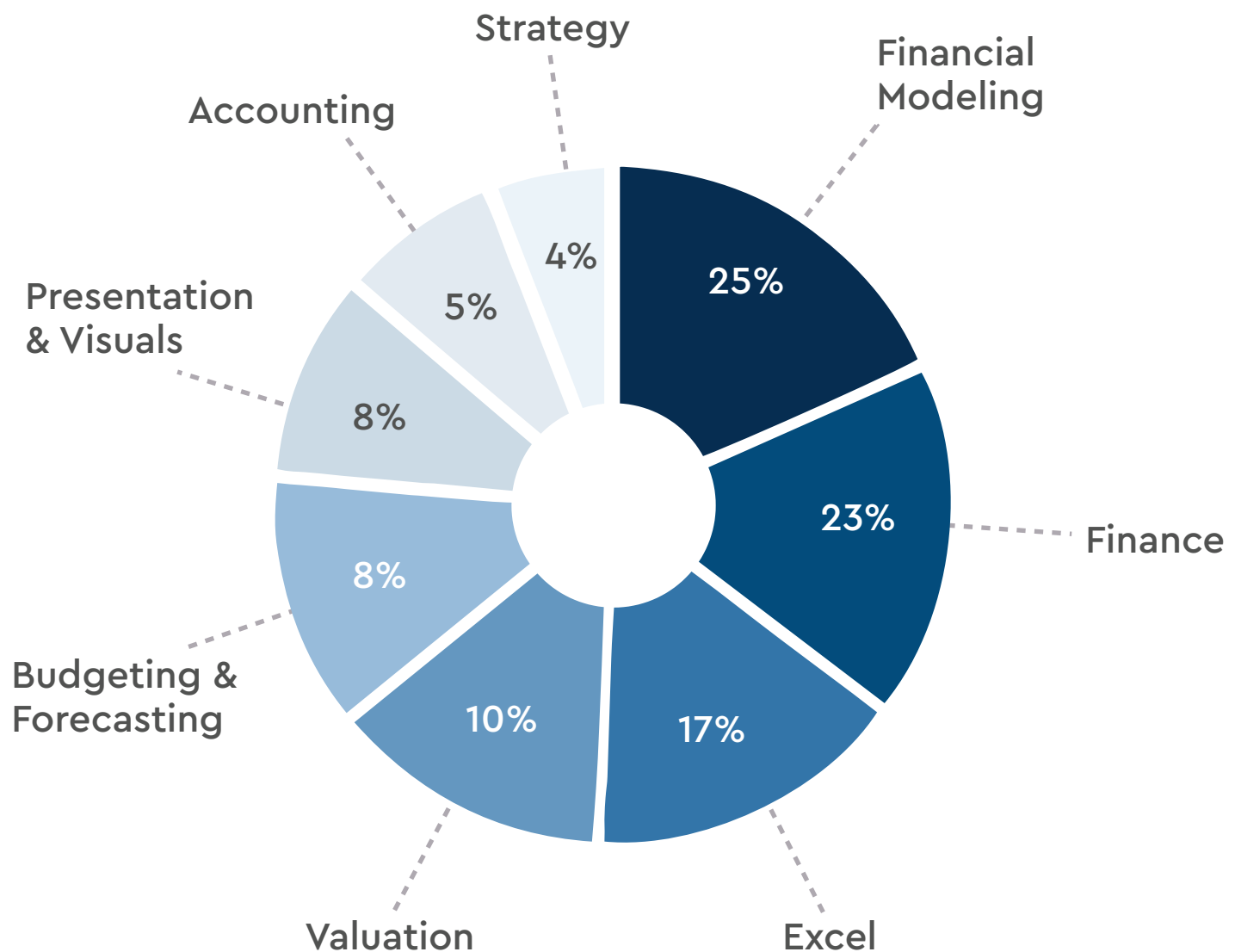
## Equity Modelling & Report writing

- > **Data gathering & input:**  
Source and create complete financial statements for a listed company (IT sector).
- > **Forecasting:**  
Interpret revenue & cost drivers, evaluate various forecasting approaches, project financial statements for the next five years.
- > **Analysis & sensitivity:**  
Apply DCF valuation, trend analysis, impact of economic parameters, arrive at intrinsic value.
- > **Recommendation and reports:**  
Relative valuation of companies, peer analysis, recommendations on price range, report writing & visualization.

---

# Skills Demonstrated by Financial Modellers

---




The case studies cleared all the concept of building financial models of various industries.

- Ajay Palkar




# Classroom Batch Reviews




**Ankita Kanse**  
📍 Andheri

The course syllabus is at par with the industry level. The best part about the course is that Proschool covers Excel along with Teaching Financial Modelling which helped me improve my excel skills.




**Vaibhav Goel**  
📍 Delhi

The team always tries best to teach the students in every manner. If they are not able to understand any particular topic, then they sit in next batch for free. It is rarely seen anywhere else.



**Hansa Bhansali**  
📍 Kolkata

I appreciate the engaging lectures & insightful discussions that we had in class. The way you present the information is clear & concise, and I've gained deeper understanding of the subject.




**Preetha**  
📍 Chennai


Concept clarity is ensured. The faculty is extremely supportive. Video lectures help during revision to a great extent.

# Online Batch Reviews


**Khushal Vyas**  
Absolutely Amazing, and happy to be on this platform. From study material to the way of teaching, faculty, batch coordinator, live classes, weekly tasks, absolutely liked everything.




**Dev Vashist**  
The program's practical approach, experienced faculty, and strong placement assistance make it a popular choice for students seeking to advance their careers in a variety of fields.



**Kaushal Sonawane**  
I like this course very much and I feel that I did not do anything wrong by choosing this course.



**Nutan Sanjay Hambir**  
I have learned a lot from Proschool. Numbers will never be a problem for me from now on. Teaching staff is so good & the material provided for study is extremely helpful.



# Faculty

Faculty for the program are experienced professionals with several years of Industry and Consulting experience and remarkable academic backgrounds.



**CA Vishal Goel**  
FM Trainer &  
Financial and Income  
tax Consultant



**Mihir Kapuria**  
Investment Manager,  
Corporate Trainer-  
Financial Modelling



**Sameer Gunjal**  
Hedge Fund  
Manager  
MBA (NITIE)



**CA Rishita Motwani**  
Advocate | Founder,  
Finance100X | Finance  
Educator



## Why Proschool?

### Pioneering Excellence

Since 2011, we've equipped over 50,000 professionals and students with cutting-edge skills, propelling them toward success in their careers.



Proschool stands at the forefront of finance & accounting education, continuously innovating and setting benchmarks for the industry.



### Empowering Thousands

### A Proud IMS Legacy

Our collaborations with leading firms and educational institutions ensure our curriculum remains relevant, practical, and aligned with industry needs.



As a vital part of IMS, Proschool draws on decades of educational excellence, blending expertise with a passion for nurturing future leaders.



### Strategic Partnerships

### Leadership at Its Core

At Proschool, leadership isn't just taught; it's embodied in our approach, inspiring students to reach new heights in their professional journeys



## Our Centers

### Mumbai

Andheri  
+91 9867842800

Sion  
+91 09619207323

Thane  
+91 9867842800

Navi Mumbai  
+91 9867842800

### Delhi

Connaught Place  
+91 7304957442

Pitampura  
+91 9136687002

Gurgaon  
+91 7738674974

Noida  
+91 9136687679

### South

Chennai  
+91 9600137479

Kochi  
+91 9645629999

Hyderabad  
+91 9136908879

Bengaluru  
+91 7892295842

### Other

Kolkata  
+91 8591956474

Pune  
+91 8454988892

Lucknow  
+91 9004745469

Online  
+91 9867994700