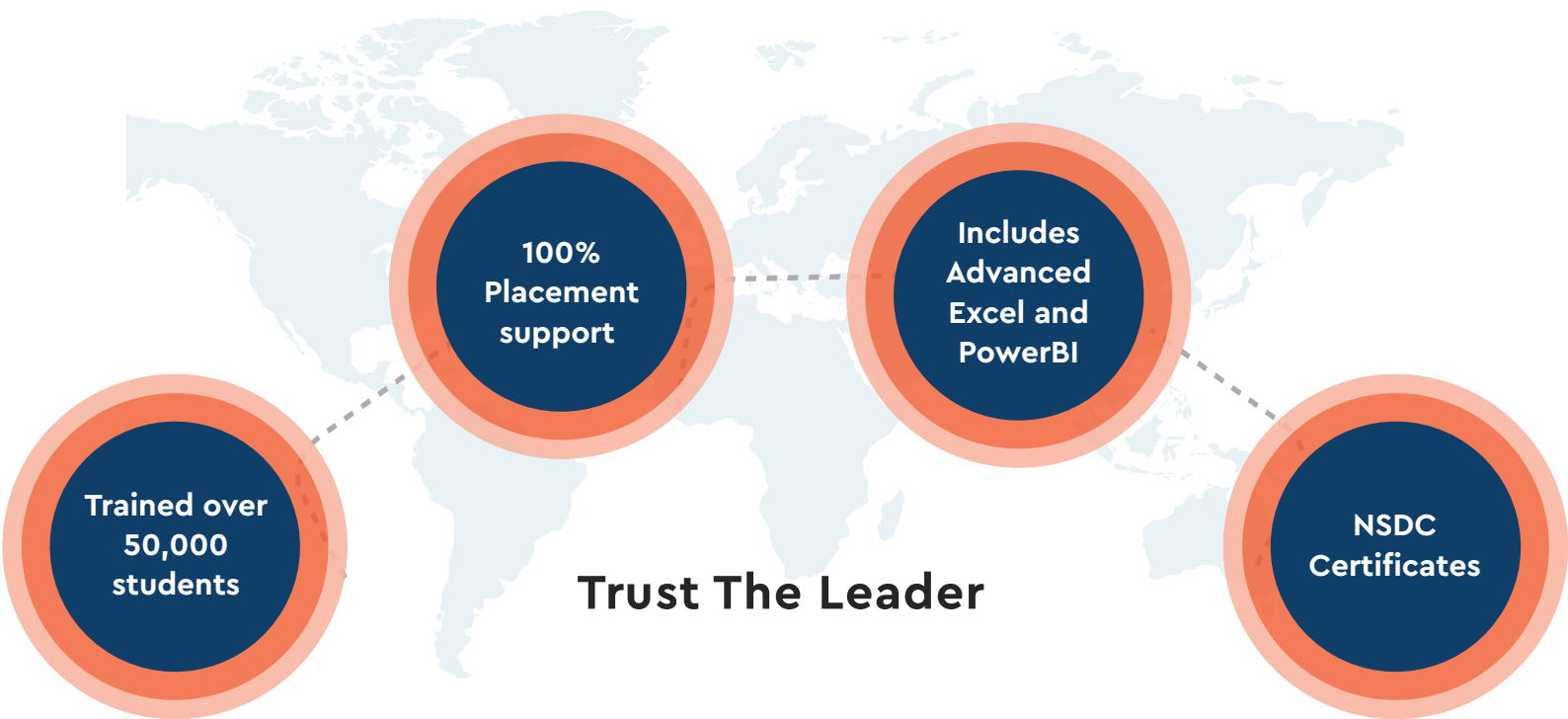




Financial Modelling

Learn from the Pioneers



Why Learn Financial Modelling?

Financial modelling is a highly valued skill used for investment and financial decision making. To build a model requires knowledge of accounting, finance, and business metrics.

1 Purpose of Financial Modelling

- › Accurately project future financial performance.
- › Make informed decisions by analyzing historical data & making assumptions about the future.

2 Financial Model includes?

- › A financial model usually includes four components - Income Statement, Balance Sheet, Cash Flow Statement & Support Schedules.

3 When is Financial Modeling used?

- › Valuing Companies.
- › Funding Choices.
- › Growth Paths.
- › Budget Planning.
- › Performance Analysis.

4 Tools used in Financial Modelling

- › Excel is the most widely used tool due to its flexibility and customization.
- › Power BI is another popular software used for modelling and financial dash boarding.

5 Who Builds Financial Models?

- › Entrepreneurs and various professionals, including analysts, investment bankers, and corporate finance experts, create financial models for decision-making.

Who Should Pursue Financial Modelling?



Freshers looking to enter BFSI or Finance Function



Any student considering a career in Finance or targeting MBA in the future



Anyone keen on becoming an entrepreneur or run an existing business



Experienced Professionals eager to switch to Finance.

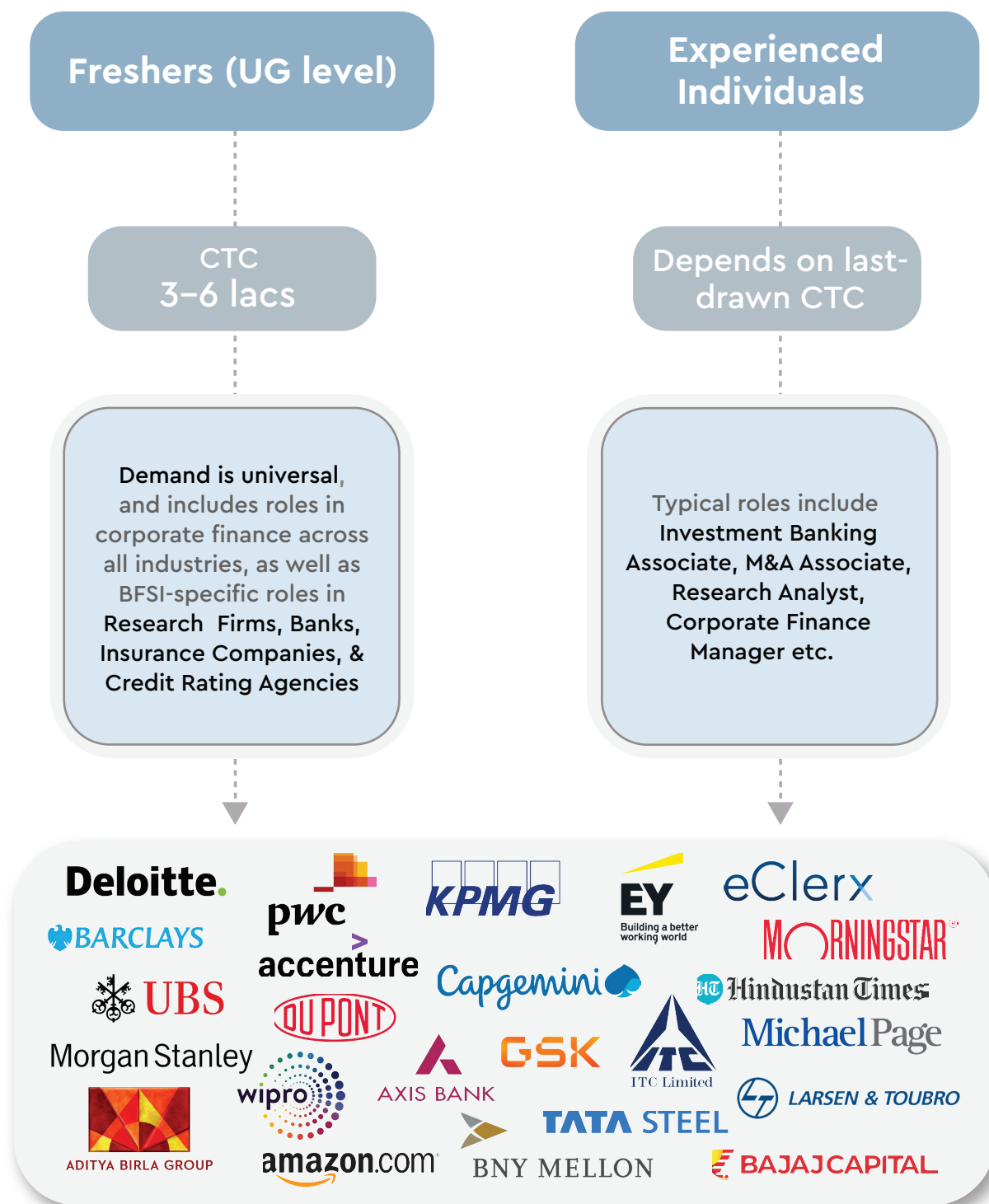


Thank you to the IMS Proschool team for the support. Despite my career break, you guided me throughout. I've joined eClerx, and the onboarding went smoothly. Truly grateful!

- Soniya Taak



Financial Modelling Job Profiles



Placement Support



Employability Grooming:

Including CV building, aptitude tests, communication skills, mock interviews, 1-on-1 mentorship and GD's.



Curated Job Opening:

Proschool guarantees at least 5 entry-level job listings that match the course curriculum. Lateral roles are listed on a case to case basis.



Interview Coordination:

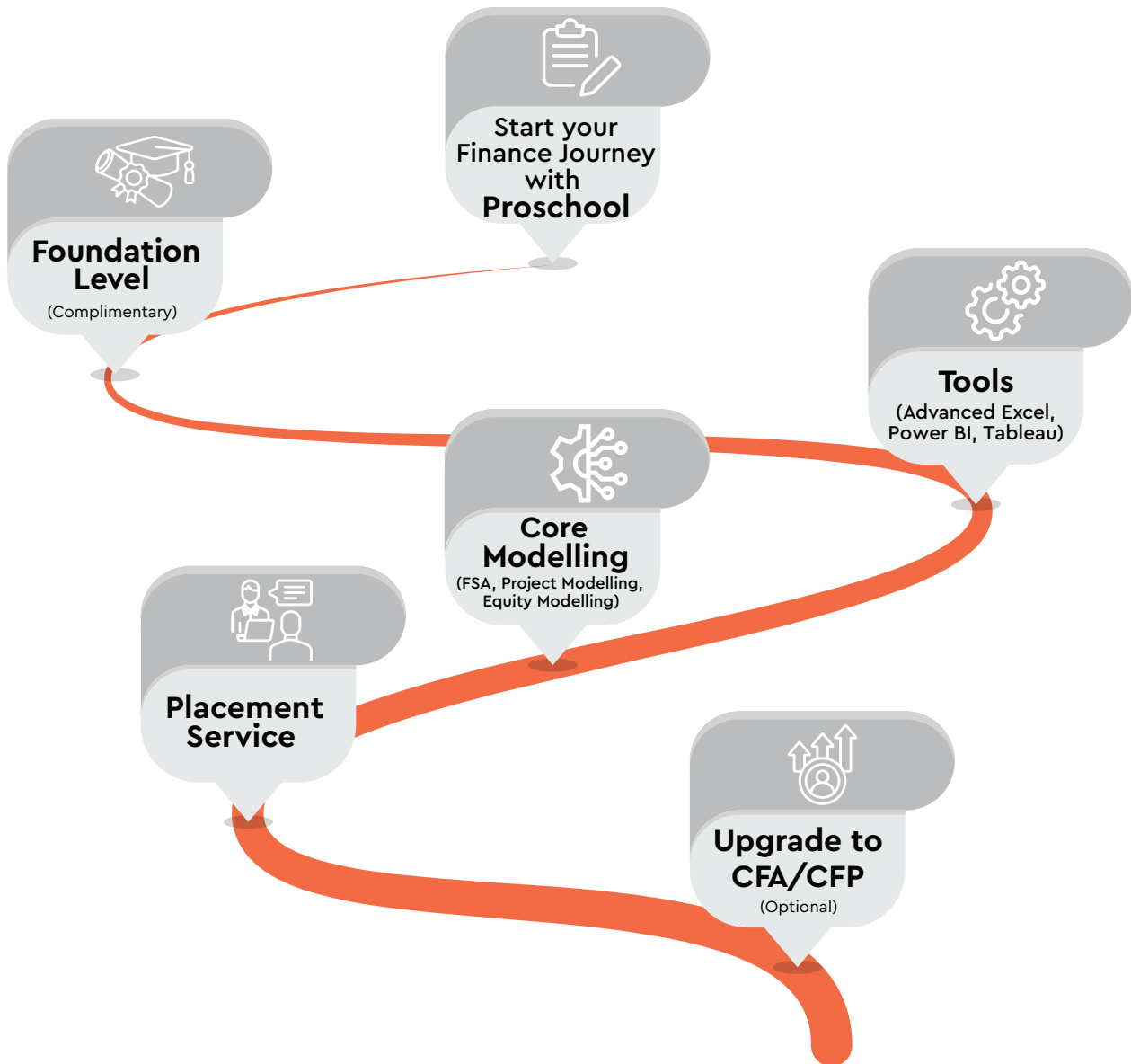
Shortlisted students receive personalized handholding through all interview stages.



Job Assurance:

Students applying for entry level roles are assured at least 3 shortlists within 6 months of course completion.

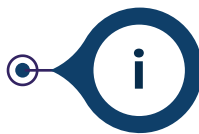
Financial Modelling Roadmap



Course Highlights

Live Projects & Cases:

Gain real-world expertise through 15+ live cases, transforming theory into practice for tangible skill.



Expert-Led Training:

Immerse in 120 hours of direct instruction from industry veterans, equipping you with market-relevant expertise.



Swift Learning Curve:

Advance swiftly with our focused 2.5-month course, designed for comprehensive skill acquisition without the long-term commitment.



Continued Placement Support:

Enjoy 6 months of dedicated placement assistance, ensuring your transition from classroom to career is smooth and successful.



Gaining advanced Excel skills and working on real company case studies were the highlights of the course. I'd rate the experience 4.5/5 – overall, a great learning journey.

- Vaibhav Pichurle



Curriculum

SYLLABUS

Foundation

- › **Intro to Financial Modelling:**
Basic concepts of Financial Modelling, accounting concepts and processes, sources of data, application of modelling.
 - › **Income Statement, Balance Sheet:**
Familiarization with IS and BS, revenue recognition, application of matching, conservation, materiality, and other concept.
 - › **Cash Flow, EPS:**
Understanding and interpreting CFS, EPS and diluted EPS, different in IFRS and US GAAP.
 - › **Ratios:**
Role of ratios in financial analysis, groupings and interpretation of ratios, comparisons across companies & sectors.
-

Advanced Excel

- › **Essential functions:**
Basics, average, sum, sum if, product, count, Pivot, Slicers, data cleaning.
 - › **Advanced functions:**
Goal seek, scenario analysis, index, lookup, matching, PV, FV, NPer, Rate, GPT add-in.
 - › **Visualization:**
Formatting, Charts, Dashboards.
 - › **Presentation/ Summative case:**
Group Presentations.
-

Power BI

- › **BI basics:**
Intro, Setup, Data Ingestion, UI Navigation, Basic Charts.
 - › **BI reports / Power Query Editor:**
PQE, Visualizations, UI, Geolocation, & Other Graphs.
 - › **Dashboard Development:**
Calculated Fields, Dynamic Dashboards.
 - › **Case work:**
Dynamic Dashboard & Group Presentations.
 - › **Tableau:**
Getting started with Tableau, Data Organization, Data Visualization, Dashboard creation
-

FSA

- › **FSA in Excel:**
Building And Interpreting IS, BS, and CF in Excel, Formatting & Cell Referencing.
 - › **Ratio analysis in Excel:**
Calculate and interpret over 60 ratios in Excel, including DuPont analysis.
 - › **Corp finance concepts:**
TVM, Cost of capital, Capital budgeting - NPV and IRR, FCFF and FCFE.
-

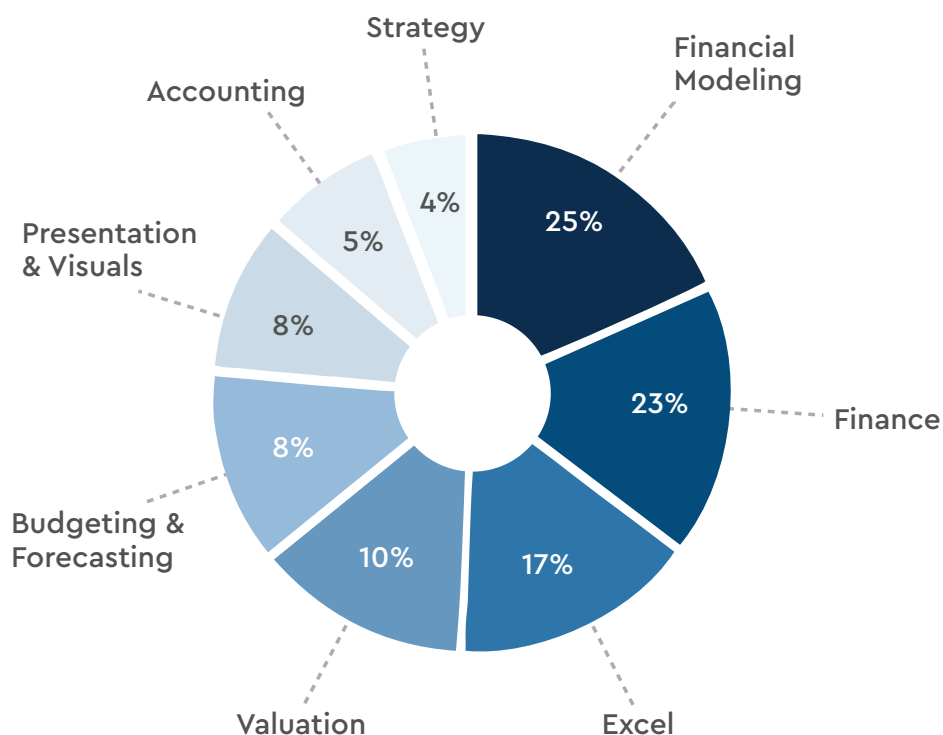
Project Modelling

- › **Basic modelling:**
Build 3-statement financial model with sensitivity analysis to take investment decision.
- › **Intermediate modelling:**
Build & state financial model for manufacturing, including debt and asset schedules and tax
- › **Complex modelling:**
Build 4-statement financial model, including hard and soft costs, advanced debt schedules, multi-sheet referencing.

Equity Modelling & Report writing

- › **Data gathering & input:**
Source and create complete financial statements for a listed company (IT sector).
- › **Forecasting:**
Interpret revenue & cost drivers, evaluate various forecasting approaches, project financial statements for the next five years.
- › **Analysis & sensitivity:**
Apply DCF valuation, trend analysis, impact of economic parameters, arrive at intrinsic value.
- › **Recommendation and reports:**
Relative valuation of companies, peer analysis, recommendations on price range, report writing & visualization.

Skills Demonstrated by Financial Modellers




The program helped me build both technical and soft skills. Practical learning and placement support were especially valuable. Overall, a rewarding and skill-building experience.

-Khushi Shukla




Classroom Batch Reviews




Yashkumar Toshniwal

The training program helped me build the confidence to speak about my skills. The case studies and mentorship were the most valuable aspects of the course.




Rohit Patel

The program greatly boosted my personal growth and helped me work toward my goals. The placement support, resume guidance, and mock interviews were especially valuable. Thanks to the dedicated team at IMS Proschool, it was a truly rewarding experience.



Hansa Bhansali

The training made me more confident in my technical skills and job ready. I'm grateful for the placement support and especially thankful to my mentor, Bhumika, for her guidance. It was a truly supportive and growth-focused experience.




Omkar Gurav

The training built my financial modeling skills, deepened my business understanding, and boosted my confidence. The mentorship and placement support were invaluable even years later, they helped me land my current role. A truly transformative journey.

Online Batch Reviews


Komal Kishor Tatar

The program was instrumental in helping me land a job. The case studies, hands on learning, and mentorship were invaluable. It was a great experience and well worth the time, money, and effort.




Jyoti Gupta

The training helped me secure a job, with the Financial Model Core being especially valuable. I'm grateful for the support from Proschool's trainers and placement team. Overall, a positive experience!




Rohit Badgujar

The training was highly effective and gave me the skills and knowledge needed for job readiness. I appreciated the practical approach, regular tests, and industry-focused content. The support from trainers and placement coordinators was outstanding 10/10 experience!



Muskaan Bahree

IMS Proschool is a great institute. IMS helped me in brushing up my skills. The faculty is also very kind and helpful and helped me to navigate through all my doubts with ease.



Faculty

Faculty for the program are experienced professionals with several years of Industry and Consulting experience and remarkable academic backgrounds.



Robin Narang

CFA (ICFAI) | MBA
Deutsche Bank | Evalueserve |
Cognizant



Anshul Aggarwal, CFA

CFA | MBA Finance| IIM Lucknow (MDP)
Citi Corp | Evalueserve | TCS



Sameer Gunjal

CFA | GARP,USA| MBA (NITIE)
ERIC | Bharat Petroleum | CRISIL



Shivam Shukla

CFA
BDO | Deloitte | Nirvan Capital

Why Proschool?

Pioneering Excellence



Proscool stands at the forefront of finance & accounting education, continuously innovating and setting benchmarks for the industry.

Since 2011, we've equipped over 50,000 professionals and students with cutting-edge skills, propelling them toward success in their careers.



Empowering Thousands

A Proud IMS Legacy



As a vital part of IMS, Proscool draws on decades of educational excellence, blending expertise with a passion for nurturing future leaders.

Our collaborations with leading firms and educational institutions ensure our curriculum remains relevant, practical, and aligned with industry needs.



Strategic Partnerships

Leadership at Its Core



At Proscool, leadership isn't just taught; it's embodied in our approach, inspiring students to reach new heights in their professional journeys.

Our Centers

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